

MOST COMPREHENSIVE WEBSITE ON TEA
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WEEKLY TEA MARKET REPORT
SALE NO: 10 - 09TH/ 10TH MARCH 2021

ORDER OF SALE

<u>EXESTATE</u>	<u>LG Large Leaf LG Small Leaf/BOPIA/Premium</u>	<u>High & Medium/Off Grade/Dust</u>
1. Eastern Brokers Ltd	Asia Siyaka Commodities PLC	John Keells PLC
2. Ceylon Tea Brokers PLC	John Keells PLC	Eastern Brokers Ltd
3. Lanka Commodity Brokers (Pvt) Ltd	Eastern Brokers Ltd	Ceylon Tea Brokers PLC
4. John Keells PLC	Lanka Commodity Brokers (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd
5. Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
6. Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
7. Bartleet Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
8. Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC

At this week's sale 11,069 lots totalling 6,127,681 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	800	885,056
Main Sale - High & Medium	1,352	655,445
Low Grown - Leafy	2,022	862,588
Low Grown - Semi Leafy	1,819	909,340
Low Grown - Tippy	2,081	1,081,784
Premium Flowery	363	59,536
Off Grades	2,094	1,130,958
Dust	538	542,974
TOTAL	11,069	6,127,681
Re - Prints	548	324,194

Buyers Prompt : 16/03/2021

Sellers Prompt : 17/03/2021

QUALITY

Westerns together with the Nuwara Eliya's were irregular, whilst the Uva/Uda Pussellawa's and the Low Grown were similar to last.

COMMENTS

This week's auction offerings totalled 6.1 M/Kgs recording a sharp increase from the 5.4 M/Kgs on offer last week. There was good general demand.

Ex-Estate catalogues comprised of 0.9 M/Kgs. Quality of teas from the Western and Nuwara Eliya regions were irregular, whilst teas from the Eastern sector showed no significant change. Select Best seasonal Western's continued to sell well, whilst prices for the others were irregular following quality. Teas in the Below Best and Plainer categories were easier by Rs. 20 per kg and more following quality. The limited availability of Nuwara Eliya's continued to sell well with select invoices realising premium prices. Uva/Uda Pussellawa's were firm and Rs. 10-20 per kg lower in most instances.

CTC teas followed a similar trend and often declined in value. BP1's were Rs. 20-30 per kg easier, whilst the PF1's declined Rs. 20 per kg and more for the thin liquoring teas.

Strong support from shippers to Japan and China, whilst shippers to the UK, CIS and other traditional markets remained fairly active.

Low Grown's comprised of 2.8 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. There was fair demand this week.

Well-made OP1/BOP1's sold around last levels, whilst the balance were easier. Select Best OP/OPA's firm, whilst the balance were dearer. However, teas at the bottom were firm on last. Well-made PEK/PEK1's were firm, whilst the others were irregular following quality.

In the Tippy catalogues, Select Best and Best FBOP's were firm to selectively dearer, whilst the balance were irregular. The bolder varieties declined. Well-made FF1's sold around last levels. Cleaner Below Best and cleaner teas at the bottom were firm to selectively dearer, whilst the balance were fully firm.

In the Premium catalogues, very Tippy teas declined. Best were firm to marginally easier, whilst the balance were firm.

MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com			Page 3																																																																																																																															
<div>MARKET</div> <div>Less demand.</div> <div>HIGH GROWN TEAS</div> <div><div><div>BOP</div><div>Best Western's - select invoices gained Rs. 20 per kg and substantially more following special inquiry, whilst the others and mostly where quality was not maintained prices were irregular and easier. In the Below Best category, teas in the higher priced bracket declined Rs. 20 per kg and more, whilst the others together with the teas at the lower end of the market continued to sell around last week's levels. Nuwara Eliya's continued to sell well at firm to dearer rates. Uda Pussellawa's were Rs. 10-20 per kg lower, whilst the Uva's were irregular.</div></div><div><div>BOPF</div><div>Best Western's - few select invoices, where quality was maintained, were firm, whilst the others declined Rs. 20-40 per kg and more following quality. In the Below Best and Plainer categories, teas in the upper price bracket were Rs. 30-40 per kg easier, whilst the others declined Rs. 10-20 per kg. Nuwara Eliya's were irregular following quality. Uda Pussellawa's were firm and Rs. 10 per kg easier. Uva's declined Rs. 10-20 per kg</div></div><div><div>OP/OPA</div><div>Well made OP/OPA's were easier Rs. 10-20 per kg whilst others were firm on last.</div></div><div><div>PEKOE/PEKOE1</div><div>A limited selection of Flavory PEK's that were available were irregularly dearer. Well made Orthodox leafy PEK/PEK1's were dearer whilst others were firm on last. Rotovane PEK's...</div></div><div><div>FBOP/FBOPF1</div><div>A limited selection of Flavory FBOP's that were available were irregularly dearer. Orthodox FBOP's in general were dearer Rs. 10-20 per kg. Well made FF1's were firm on last whilst others were firm to dearer.</div></div></div> <table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">BOP</th><th colspan="2">BOPF</th><th colspan="2">PEKOE / FBOP</th><th colspan="2">OP</th></tr><tr><th>Sale Date</th><th>02/03 MAR</th><th>09/10 MAR</th><th>02/03 MAR</th><th>09/10 MAR</th><th>02/03 MAR</th><th>09/10 MAR</th><th>02/03 MAR</th><th>09/10 MAR</th></tr><tr><td>Best Westerns</td><td>740 - 1300</td><td>700 - 2,100</td><td>740 - 900</td><td>700 - 880</td><td>740 - 1000</td><td>750 - 1000</td><td>630 - 700</td><td>620 - 730</td></tr><tr><td>Below Best Westerns</td><td>670 - 720</td><td>660 - 690</td><td>700 - 720</td><td>660 - 690</td><td>670 - 730</td><td>680 - 740</td><td>590 - 620</td><td>580 - 610</td></tr><tr><td>Plainer Westerns</td><td>630 - 650</td><td>640 - 650</td><td>640 - 690</td><td>620 - 650</td><td>540 - 650</td><td>540 - 670</td><td>530 - 580</td><td>530 - 570</td></tr><tr><td>Nuwara Eliyas</td><td>570 - 980</td><td>900 - 1,450</td><td>550 - 800</td><td>550 - 810</td><td>670 - 850</td><td>680 - 1040</td><td>650</td><td>640 - 740</td></tr><tr><td>Brighter Udapussellawas</td><td>610 - 640</td><td>630 - 650</td><td>580 - 640</td><td>620 - 650</td><td>630 - 710</td><td>600 - 750</td><td>590 - 630</td><td>580 - 620</td></tr><tr><td>Other Udapussellawas</td><td>N/A</td><td>580 - 590</td><td>560</td><td>570 - 590</td><td>530 - 620</td><td>520 - 590</td><td>520 - 580</td><td>500 - 570</td></tr><tr><td>Best Uvas</td><td>670 - 730</td><td>670 - 710</td><td>630 - 660</td><td>620 - 680</td><td>730 - 890</td><td>740 - 920</td><td>620 - 680</td><td>620 - 730</td></tr><tr><td>Other Uvas</td><td>600 - 640</td><td>610 - 650</td><td>600 - 620</td><td>590</td><td>540 - 720</td><td>540 - 720</td><td>530 - 600</td><td>520 - 600</td></tr></table> <div>MEDIUM GROWN TEAS</div> <div><div><div>BOP</div><div>Rs. 20 per kg lower</div></div><div><div>BOPF</div><div>Declined Rs. 20 per kg.</div></div><div><div>OP/OPA</div><div>Few select best OP/OPA's were dearer Rs. 10-20 per kg whilst others in the best category were easier by a similar margin. Teas at the lower end were firm on last.</div></div><div><div>PEKOE/PEKOE1</div><div>Well made PEK/PEK1's were fully firm to dearer whilst teas at the lower end, prices were firm on last.</div></div><div><div>FBOP/FBOPF1</div><div>Well made FBOPs were irregularly dearer whilst others too were firm to dearer Rs. 10 per kg. Well made FF1's were irregular whilst others were firm to marginally easier.</div></div></div> <table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">BOP</th><th colspan="2">BOPF</th><th colspan="2">PEKOE / FBOP</th><th colspan="2">OP</th></tr><tr><th>Sale Date</th><th>02/03 MAR</th><th>09/10 MAR</th><th>02/03 MAR</th><th>09/10 MAR</th><th>02/03 MAR</th><th>09/10 MAR</th><th>02/03 MAR</th><th>09/10 MAR</th></tr><tr><td>Good Mediums</td><td>700 - 760</td><td>650 - 810</td><td>640 - 680</td><td>630 - 660</td><td>750 - 1120</td><td>760 - 1060</td><td>640 - 750</td><td>630 - 790</td></tr><tr><td>Other Mediums</td><td>640 - 670</td><td>570 - 640</td><td>560 - 590</td><td>560 - 570</td><td>540 - 740</td><td>540 - 740</td><td>530 - 630</td><td>520 - 620</td></tr></table> <div>Contd...4</div> <div>FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 09TH/ 10TH MARCH 2021</div>					QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP		Sale Date	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	Best Westerns	740 - 1300	700 - 2,100	740 - 900	700 - 880	740 - 1000	750 - 1000	630 - 700	620 - 730	Below Best Westerns	670 - 720	660 - 690	700 - 720	660 - 690	670 - 730	680 - 740	590 - 620	580 - 610	Plainer Westerns	630 - 650	640 - 650	640 - 690	620 - 650	540 - 650	540 - 670	530 - 580	530 - 570	Nuwara Eliyas	570 - 980	900 - 1,450	550 - 800	550 - 810	670 - 850	680 - 1040	650	640 - 740	Brighter Udapussellawas	610 - 640	630 - 650	580 - 640	620 - 650	630 - 710	600 - 750	590 - 630	580 - 620	Other Udapussellawas	N/A	580 - 590	560	570 - 590	530 - 620	520 - 590	520 - 580	500 - 570	Best Uvas	670 - 730	670 - 710	630 - 660	620 - 680	730 - 890	740 - 920	620 - 680	620 - 730	Other Uvas	600 - 640	610 - 650	600 - 620	590	540 - 720	540 - 720	530 - 600	520 - 600	QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP		Sale Date	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	Good Mediums	700 - 760	650 - 810	640 - 680	630 - 660	750 - 1120	760 - 1060	640 - 750	630 - 790	Other Mediums	640 - 670	570 - 640	560 - 590	560 - 570	540 - 740	540 - 740	530 - 630	520 - 620
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UNORTHODOX TEAS							
HIGH GROWN		BP1s - Declined Rs. 20-30 per kg. PF1s - Brighter sorts were Rs. 20-30 per kg easier, whilst the others were Rs. 10-20 per kg lower.					
MEDIUM GROWN		BP1s - Rs. 20-30 per kg easier. PF1s - Coloury sorts were Rs. 10-20 per kg lower, whilst the thinner liquoring teas were discounted.					
LOW GROWN		BP1s - Select Best invoices were firm, whilst the others were Rs. 20 per kg lower. PF1s - Rs 20-30 per kg easier.					
QUOTATIONS IN (Rs/kg)		BP 1		PF 1			
Sale Date	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR			
High Grown	540 - 590	540 - 550	550 - 640	520 - 600			
Medium Grown	540 - 570	550 - 570	550 - 620	550 - 610			
Low Grown	600 - 680	600 - 650	630 - 850	620 - 760			
OFF GRADES							
FGS1/FGS		Best varieties were easier Rs. 10 per kg, whilst Below Best were firm to selectively dearer and more towards the closure. Low Grown - Best varieties were firm to selectively dearer, whilst Below Best and poorer sorts gained selectively. CTC's - Best and Below Best invoices were irregularly lower, whilst poorer sorts were firm on last.					
BROKENS		Few Best invoices were firm on last,whilst others shed Rs.20-30 per kg and more towards the closure. BP's in general were irregular.					
BOP1A		The Best category remained firm on last. Bolder varieties were irregular whilst selective invoices gained demand following quality. Other bolder varieties and Below Best sorts gained less demand following the closure of the sale. Poorer sorts were easier by Rs. 20-30 per kg.					
QUOTATIONS IN (Rs/kg)		HIGH		MEDIUM		LOW	
Sale Date	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	
Better Fannings (Orthodox)	580 - 620	570 - 630	530 - 580	560	490 - 500	540 - 580	
Better Fannings (CTC)	460	510 - 520	590	550 - 580	680 - 780	580 - 700	
Other Fannings (Orthodox)	570	550 - 580	520 - 540	490 - 530	480 - 500	500 - 580	
Other Fannings (CTC)	460	N/A	410	420 - 440	420 - 680	390 - 430	
Good Broken	510 - 700	500 - 670	540 - 600	670	690	690	
Other Broken	490 - 560	470 - 530	490 - 580	470 - 590	490 - 620	470 - 580	
Better BOP1As	540 - 550	510 - 530	580 - 620	560 - 620	620 - 750	600 - 740	
Other BOP1As	520 - 530	480 - 500	510 - 560	490 - 550	500 - 600	480 - 580	
DUSTS							
DUSTI		Few select Best primaries sold at last weeks closing levels following special inquiry. Balance along with the Best varieties declined considerably. Below Best declined Rs. 10-20 per kg. Others and Poorer sorts were firm to irregularly lower. Mediums sold at last levels. Few select best CTC's gained considerably following special inquiry. Balance firm to irregularly lower. Best and Below Best declined Rs. 10-20 per kg. Others and poorer sorts declined further. Better Low Grown's declined Rs. 10-20 per kg. Below best sold at last levels. Others and poorer sorts followed a similar trend.					
DUST		Clean secondaries declined Rs. 10-20 per kg. Below Best sold at last levels. Poorest on offer firm to irregularly dearer. CTC's declined Rs. 10-20 per kg and more. Low Grown's sold at last levels.					
QUOTATIONS IN (Rs/kg)		HIGH		MEDIUM		LOW	
Sale Date	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	02/03 MAR	09/10 MAR	
Better Primary Dust (Orthodox)	620 - 780	600 - 790	550 - 630	540 - 630	540 - 620	540 - 600	
Better Primary Dust (CTC) P. Dust	570 - 750	550 - 620	560 - 640	550 - 650	630 - 710	650 - 800	
Below Best Primary Dust (Orthodox)	540 - 600	530 - 590	480 - 540	480 - 550	480 - 530	470 - 530	
Other Primary Dust (CTC) P. Dust	520 - 560	510 - 540	500 - 550	500 - 540	540 - 600	570 - 620	
Other Primary Dust (Orthodox)	460 - 510	450 - 510	420 - 500	430 - 510	420 - 460	430 - 480	
Better Secondary Dust	550 - 660	530 - 620	430 - 530	440 - 530	470 - 540	460 - 520	
Other Secondary Dust	400 - 540	440 - 500	380 - 420	380 - 430	410 - 460	400 - 450	
* Note. High & Medium quotations are a combination of HIGH GROWNS (Western High and Uva High) MEDIUM GROWNS (Western Medium and Uva Medium).							
Contd...5							
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 09TH/ 10TH MARCH 2021							

WESTERN MEDIUM				Matuwagalla Super	PEK1		1,300.00
Kenilworth	BOP		810.00	Nilvin Super	PEK1		1,300.00
Harangalla	BOP	@	780.00	Pothotuwa	PEK1	@	1,250.00
Kenilworth	BOPSp		800.00	UVA MEDIUM			
Doombagastalawa	BOPSp	@	770.00	Hindagala	BOP		690.00
Vellai Oya	BOPF/BOPFSp	@	660.00	El Teb	BOP		690.00
Craighead	BOP1	@	1,020.00	Halpewatte Uva	BOPSp		700.00
Craighead	FBOP/FBOP1	@	1,060.00	Demodera 'S'	BOPSp	@	680.00
Harangalla	FBOP/FBOP1	@	1,000.00	Dickwella	BOPF/BOPFSp		740.00
Rilagala	FBOP/FBOP1	@	980.00	Demodera 'S'	BOP1		900.00
Craighead	FBOPF/FBOPF1	@	900.00	Sarnia Plaiderie	FBOP/FBOP1	@	1,000.00
Harangalla	OP/OPA		790.00	Dickwella	FBOP/FBOP1	@	980.00
Kenilworth	OP1		860.00	Halpewatte Uva	FBOPF/FBOPF1		760.00
New Rothschild	OP1		860.00	Telbedde	FBOPF/FBOPF1		760.00
Cooroondoowatte	PEK/PEK1	@	960.00	Dickwella	OP/OPA		750.00
New Rothschild	PEK/PEK1		960.00	Halpewatte Uva	OP1		820.00
Harangalla	PEK/PEK1		960.00	Halpewatte Uva	PEK/PEK1		960.00
Dartry Valley	PEK/PEK1		960.00	UVA HIGH			
Craighead	PEK/PEK1	@	940.00	Aislaby	BOP		750.00
Weralugolla	PEK/PEK1		940.00	Spring Valley	BOPSp		720.00
WESTERN HIGH				Bandaraeliya	BOPF/BOPFSp	@	680.00
Somerset	BOP		2,100.00	Oodoowerre	BOP1		850.00
Glentilt	BOPSp		700.00	Glenanore	FBOP/FBOP1	@	920.00
Wattegodde	BOPSp		700.00	Aislaby	FBOP/FBOP1		920.00
Great Western	BOPF/BOPFSp		880.00	Aislaby	FBOPF/FBOPF1		760.00
Waltrim	BOPF/BOPFSp		860.00	Glenanore	FBOPF/FBOPF1	@	750.00
Somerset	BOPF/BOPFSp	@	840.00	Oodoowerre	FBOPF/FBOPF1		750.00
Inverness	BOP1		900.00	Glenanore	OP/OPA	@	730.00
Torrington	FBOP/FBOP1	@	1,000.00	Battawatte	OP1		760.00
Torrington	FBOPF/FBOPF1	@	860.00	Oodoowerre	OP1		760.00
Inverness	OP/OPA		730.00	Glenanore	PEK/PEK1	@	900.00
Venture	OP1		780.00	UNORTHODOX HIGH			
Somerset	PEK/PEK1	@	980.00	Dunsinane CTC	PF1		600.00
NUWARA ELIYAS				Florence CTC	BP1	@	550.00
Lovers Leap	BOP		** 1,450.00	Mount Vernon CTC	BP1		550.00
Mahagastotte	BOP	@	940.00	Mount Vernon CTC	BPS		540.00
Court Lodge	BOP	@	900.00	UNORTHODOX MEDIUM			
Lovers Leap	BOPF/BOPFSp		800.00	Carolina CTC	PF1		610.00
Mahagastotte	FBOP/FBOP1	@	1,040.00	Delta CTC	BP1		570.00
Lovers Leap	FBOP/FBOP1		1,020.00	Strathdon CTC	BPS	@	540.00
Kenmare	FBOP/FBOP1	@	850.00	Carolina CTC	BPS		540.00
Mahagastotte	OP/OPA	@	740.00	UNORTHODOX LOW			
Lovers Leap	PEK/PEK1		840.00	Hingalgoda CTC	PF1		760.00
Mahagastotte	PEK/PEK1	@	800.00	Ceciliyan CTC	BP1		660.00
Court Lodge	PEK/PEK1	@	740.00	Ceciliyan CTC	BPS	@	690.00
UDAPUSSELLAWAS				PREMIUM FLOWERY			
Luckyland	BOP		650.00	Aruna Passara	FBOPFSp		2,200.00
Kirklees	BOPSp		630.00	New Vithanakande	FBOPFExSp		3,150.00
Mooloya	BOPF/BOPFSp		650.00	Muswenna	FBOPFExSp1	@	2,650.00
Kirklees	BOPF/BOPFSp		640.00	DUSTS			
Blairlomond	BOPF/BOPFSp	@	630.00	Mattakelle	DUST1		790.00
Luckyland	BOPF/BOPFSp		630.00	Ceciliyan CTC	PDUST		800.00
Gordon	FBOP/FBOP1	@	750.00	OFF GRADES			
Gordon	FBOPF/FBOPF1	@	720.00	Holyrood	FGS/FGS1	@	630.00
Gonapitiya	FBOPF/FBOPF1	@	650.00	Glentilt	FGS/FGS1		630.00
Delmar	FBOPF/FBOPF1		650.00	Golden Garden	BM		690.00
Gordon	OP/OPA	@	620.00	Riverston	BP		670.00
Delmar	OP/OPA	@	610.00	Orange Field	BP		670.00
Gordon	OP1	@	750.00	Chandrika Estate	BP	@	660.00
Mooloya	PEK/PEK1		620.00	Gangaboda	BP		660.00
Gordon	PEK/PEK1	@	600.00	Manigala	BP		660.00
LOW GROWNS				Hingalgoda CTC	PFGS		700.00
Golden Garden	BOP						

FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 09TH/ 10TH MARCH 2021

QUANTITY SOLD DURING THE PERIOD
01ST - 06TH MARCH 2021

<u>2021</u>		<u>01ST - 06TH MARCH 2021</u>	<u>2020</u>	
<u>WEEKLY</u>	<u>TODATE</u>		<u>WEEKLY</u>	<u>TODATE</u>
		<u>PRIVATE SALES</u>		
103,090	916,217		119,033	765,095
		<u>PUBLIC AUCTION</u>		
4,841,233	53,617,066		4,828,601	50,195,166
		<u>FORWARD CONTRACTS</u>		
15,000	129,200		NIL	NIL
		<u>DIRECT SALES</u>		
NIL	NIL		42,770	300,787
		<u>TOTAL</u>		
4,959,323	54,662,483		4,990,404	51,261,048
		<u>BMF EXCLUDED FROM PRIVATE SALE</u>		
66,999	1,701,733		368,008	1,696,719

PUBLIC AUCTION / GROSS SALE AVERAGES

SALE NO :9
SALE OF : 02ND/03RD MARCH 2021

	2021				2020				2019			
	WEEKLY		TODATE		WEEKLY		TODATE		WEEKLY		TODATE	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	580.04	3.01	578.62	3.02	529.37	2.94	490.07	2.73	512.90	2.89	500.91	2.79
Western High Grown	657.56	3.42	630.61	3.30	582.83	3.24	577.76	3.21	580.04	3.26	599.64	3.33
CTC High Grown	580.74	3.02	580.49	3.03	535.33	2.97	543.28	3.02	488.45	2.75	519.34	2.89
High Grown (Summary)	641.37	3.33	617.24	3.23	569.73	3.16	557.30	3.10	564.39	3.18	573.60	3.19
Uva Medium Grown	609.79	3.17	592.03	3.09	571.10	3.17	526.87	2.93	541.02	3.04	522.96	2.91
Western Medium Grown	594.09	3.09	580.20	3.03	528.56	2.93	510.08	2.84	484.37	2.73	503.68	2.80
CTC Medium Grown	543.03	2.82	547.93	2.86	511.05	2.84	485.92	2.70	427.36	2.40	460.17	2.56
Medium Grown (Summary)	597.10	3.10	583.52	3.05	540.08	3.00	514.19	2.86	496.17	2.79	508.53	2.83
Orthodox Low Grown	686.05	3.56	684.15	3.58	638.62	3.54	646.62	3.60	629.41	3.54	620.24	3.45
CTC Low Grown	522.72	2.72	542.78	2.84	427.75	2.37	445.20	2.48	406.12	2.29	435.97	2.42
Low Grown(Summary)	676.28	3.51	674.51	3.53	620.36	3.44	628.96	3.50	611.20	3.44	607.98	3.38
Total	657.88	3.42	648.38	3.39	596.09	3.31	596.73	3.32	581.79	3.27	585.10	3.25

Source: Oanda Exchange Rates

Source: MSL - Averages

QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION

SALE DATE	2021			2020			2019		
	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent
23RD FEB 2021	5.43	664.73	3.44	4.74	611.53	3.40	5.56	587.36	3.31
03RD MAR 2021	4.84	657.88	3.42	4.82	596.09	3.31	5.18	581.76	3.27

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE AS AT 10TH MARCH 2021

YEAR	US.DOL	STG.PD	YEN	EURO
2021	194.35	268.82	1.78	229.89
2020	180.65	232.02	1.71	203.17
2019	176.99	231.51	1.57	198.66

SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

CROP AND WEATHER

For the period 01 - 07 March 2021

Western/Nuwara Eliya Regions

Both regions reported bright mornings and evening showers during the latter part of the week. The Department of Meteorology expects heavy showers in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions

The Uva and Udapussellawa regions experienced clear mornings, whilst evening showers were reported towards the latter part of the week. Rain is expected during the morning hours in the Uva Region in the week ahead by the Department of Meteorology.

Low Growns

The Low Grown Region reported sunny mornings and overcast evenings with occasional showers. According to the Department of Meteorology, heavy showers are expected in the Sabaragamuwa Region in the week ahead.

Crop Intake

The Western, Nuwara Eliya, Uva, Udapussellawa and the Low Grown region maintained the crop intake. A few sub-districts in the Bogawantalawa, Hatton, Talawakelle and Maturata regions reported a slight decrease, whilst a few sub-districts in the Sabaragamuwa Region reported a slight increase in the crop intake.

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	Jan	23.2	21.93	23.04	23.2	21.93	23.04	-1.27	1.11
Bangladesh	Jan	0.495	0.175	0.286	0.495	0.175	0.286	-0.32	0.111
North India	Jan	0.00	0.04	0.00	0.00	0.04	0.00	0.04	-0.04
South India	Jan	14.22	16.02	16.05	14.22	16.02	16.05	1.8	0.03
					Todate	Todate	Todate	Difference +/-	
		2018	2019	2020	2018	2019	2020	2018 vs 2019	2019 vs 2021
Kenya	Dec	51.8	50.6	54.4	493.0	458.8	569.5	-34.2	110.7
Malawi	Dec	6.4	4.9	5.2	50.6	48.2	45.2	-2.4	-3.0

CATALOGUES

SALE NO. 12 - SCHEDULED FOR 23RD/24TH MARCH 2021

The Ex Estate catalogue closed on 4 March 2021 excluding violations. The Main sale catalogues too closed on 4 March 2021 excluding violations.

SALE NO. 13 - SCHEDULED FOR 30TH/31ST MARCH 2021

The Ex Estate and Main sale catalogues are scheduled to close on 11 March 2021.

SALE NO. 14 - SCHEDULED FOR 06TH/07TH APRIL 2021

The Ex Estate and Main sale catalogues are scheduled to close on 18 March 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 11 SCHEDULED FOR 16TH/ 17TH MARCH 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	878	994,989	Leafy	Closed on	25/02/2021	Violations Excluded
High & Medium	1,430	686,624	Semi Leafy	Closed on	25/02/2021	Violations Excluded
Leafy	1,963	828,986	Tippy	Closed on	25/02/2021	Violations Excluded
Semi Leafy	1,727	836,701	OTHER MAIN SALE CATALOGUES			
Tippy	1,985	1,034,261	High & Medium	Closed on	25/02/2021	Violations Excluded
Premium Flowery	344	57,029	Dust	Closed on	25/02/2021	Violations Excluded
Off Grades	2,177	1,193,649	Premium Flowery	Closed on	25/02/2021	Violations Excluded
Dust	547	545,466	Off Grades	Closed on	25/02/2021	Violations Excluded
TOTAL	11,051	6,177,705	BOP1A	Closed on	25/02/2021	Violations Excluded
Re-print	463	259,264	Ex Estate	Closed on	25/02/2021	Violations Excluded

No of Pkgs : 162,353

CTC : 11,475 Pkgs - 614,121 kgs

SALE NO. 11 - SALE OF 17TH/ 18TH MARCH 2020

BUYERS' PROMPT : 23/03/2021

Lots : 9,238Re-print Lots : 419

SELLERS' PROMPT : 24/03/2021

Quantity : 5,148,324 kgsRe-print Quantity : 274,606 kgs

SALE NO : 12 SCHEDULED FOR 23RD/ 24TH MARCH 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	882	1,006,766	Leafy	Closed on	04/03/2021	Violations Excluded
High & Medium	1,526	722,157	Semi Leafy	Closed on	04/03/2021	Violations Excluded
Leafy	1,984	844,590	Tippy	Closed on	04/03/2021	Violations Excluded
Semi Leafy	1,742	874,848	OTHER MAIN SALE CATALOGUES			
Tippy	1,984	1,051,253	High & Medium	Closed on	04/03/2021	Violations Excluded
Premium Flowery	343	55,386	Dust	Closed on	04/03/2021	Violations Excluded
Off Grades	2,087	1,130,740	Premium Flowery	Closed on	04/03/2021	Violations Excluded
Dust	553	549,612	Off Grades	Closed on	04/03/2021	Violations Excluded
TOTAL	11,101	6,235,352	BOP1A	Closed on	04/03/2021	Violations Excluded
Re-print	454	230,759	Ex Estate	Closed on	04/03/2021	Violations Excluded

No of Pkgs : 163,675

CTC : 11,285 Pkgs - 610,246 kgs

SALE NO. 12 - SALE OF 07TH/ 08TH APRIL 2020

BUYERS' PROMPT : 30/03/2021

Lots : 8,340Re-print Lots : 330

SELLERS' PROMPT : 31/03/2021

Quantity : 4,589,059 kgsRe-print Quantity : 200,753 kgs

SALE NO : 11 SCHEDULED FOR 16TH/ 17TH MARCH 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	16TH MARCH 2021	
CTB	LC	EB	Main Sale - High & Medium	10.15am
LC	BC	CTB	Semi Leafy Teas	11.45am
JK	MB	LC	Leafy Teas	12.15pm
MB	FW	BC	Tippy Teas	12.15pm
AS	AS	FW	17TH MARCH 2021	
BC	EB	MB	Off Grades	09.00am
FW	CTB	AS	Premium Flowery	09.15am
EB	JK	JK	BOP1A	09.45am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd		AS - Asia Siyaka Commodities PLC	Ex-Estate	11.00am
JK - John Keells PLC		MB - Mercantile Produce Brokers (Pvt)Ltd	Dust	02.30pm
BC - Bartleet Produce Marketing (Pvt) Ltd		LC - Lanka Commodity Brokers (Pvt) Ltd		
EB - Eastern Brokers Ltd		CTB - Ceylon Tea Brokers PLC		

COLOMBO TEA AUCTION

TEA SALE ARRANGEMENTS FOR SECOND QUARTER 2021

APRIL/MAY/JUNE

Sale No	Date Of Sale	Catalogue Closing Dates	Prompt Dates		10% Payment	E Platform Levy Prompt	
			Buyer's	Seller's		Buyer's	Seller's
			Ex.Estate & Main Sale				
APRIL							
14	Tue/Wed 06th/07th	18/03/2021 4.30 pm	15/04/2021	16/04/2021	09/04/2021	15/04/2021	19/04/2021
15	Tue/Wed 20th/21st	25/03/2021 4.30 pm	27/04/2021	28/04/2021	23/04/2021	27/04/2021	29/04/2021
16	Tue/Wed 27th/28th	01/04/2021 4.30 pm	04/05/2021	05/05/2021	30/04/2021	04/05/2021	06/05/2021
MAY							
17	Tue/Wed 04th/05th	08/04/2021 4.30 pm	11/05/2021	12/05/2021	07/05/2021	11/05/2021	13/05/2021
18	Tue/Wed 11th/12th	22/04/2021 4.30 pm	18/05/2021	19/05/2021	17/05/2021	18/05/2021	20/05/2021
19	Tue/Wed 18th/19th	29/04/2021 4.30 pm	25/05/2021	28/05/2021	21/05/2021	25/05/2021	31/05/2021
20	Mon/Tue24th/25th	06/05/2021 4.30 pm	31/05/2021	01/06/2021	28/05/2021	31/05/2021	02/06/2021
JUNE							
21	Tue* (1/2 Day) /Wed 01st/02nd	13/05/20214.30 pm	08/06/2021	09/06/2021	04/06/2021	08/06/2021	10/06/2021
22	Tue/Wed 08th/09th	20/05/2021 4.30 pm	15/06/2021	16/06/2021	11/06/2021	15/06/2021	17/06/2021
23	Tue/Wed 15th/16th	28/05/2021 4.30 pm	22/06/2021	23/06/2021	18/06/2021	22/06/2021	25/06/2021
24	Mon/Tue21st/22nd	03/06/2021 4.30 pm	28/06/2021	29/06/2021	25/06/2021	28/06/2021	30/06/2021
25	Tue/Wed 29th/30th	10/06/2021 4.30 pm	06/07/2021	07/07/2021	02/07/2021	06/07/2021	08/07/2021

*N.B.- SALE No 21 Tuesday Sale starting at 1.00 p.m. and maximum 9,000 lots offered for sale

Holidays

April	02nd	Friday	Good Friday (P.B.)
	13th	Tuesday	Day Prior to Sinhala & Tamil New Year Day (P.B.M.)
	14th	Wednesday	Sinhala & Tamil New Year day (P.B.M.)
	26th	Monday	Bak Full Moon Poya Day (P.B.M.)
May	01st	Saturday	May Day (P.B.M)
	14th	Friday	Id-UI-Fitr (Ramazan Festival Day) (P.B.)
	26th	Wednesday	Vesak Full Moon Poya Day (P.B.M.)
	27th	Thursday	Day following Vesak Full Moon Poya Day (P.B.M.)
June	24th	Thursday	Poson Full Moon Poya Day (P.B.M.)